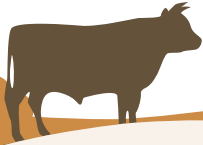




The United Republic of Tanzania

Ministry of Livestock and Fisheries



PROPOSED LIVESTOCK PRODUCTS AND INFRASTRUCTURE AUTHORITY - LPia



Livestock Sector Review

- Tanzania has Africa's second-largest livestock population (after Ethiopia)
- **Budget Speech 2023/24:** Tanzania has **36.6 million cattle, 26.6 million goats, 9.1 million sheep, and 97.9 million poultry**
- The livestock sector accounts for 7% of the GDP. This is far behind other countries in the region with less livestock population (**Nigeria: 21m-13%, Uganda: 14m-13%, Kenya: 22m-12%**)
- It is a source of food and income for many households: **53%** of livestock- keeping households keep chicken, **32%** keep cattle, **10%** keep pigs, **4%** goats, and **1%** keep sheep
- The livestock production system in Tanzania remains largely traditional and contributes to both subsistence and cash generation

Type of Livestock	2018	2019	2020	2021	2022
Cattle	30,496,687	32,186,600	33,928,391	35,256,637	36,584,883
Goats	18,847,657	20,000,000	24,568,396	25,574,446	26,580,497
Sheep	5,345,468	5,535,468	8,516,990	8,802,462	9,087,935
Pig	1,944,300	2,015,600	3,208,495	3,439,362	3,670,229
Poultry	74,755,000	79,134,500	87,659,580	92,799,956	97,940,332
Average annual sector growth rate	5%				
GDP Contribution	7%				
Offtake Rate	10%				

Sector growth, GDP contribution & Offtake Rate

Country	Cattle Population (Millions)	Sheep and Goats (Millions)	Livestock share of GDP (%)
Ethiopia	65	25	16
Tanzania	36.6	35.7	7
Nigeria	21	116	13
Kenya	22	46.6	12
Uganda	14	20.5	13
DRC	1.2	6	n.a.

Regional livestock population and contribution to GDP

VISION AND MISSION



Vision

To be a nationally and internationally recognized institution that transforms the livestock industry into a profitable, vibrant, and quality-driven sector contributing significantly to national and global food systems



Mission

To promote a conducive business environment for livestock and livestock products supported by an efficient livestock infrastructure and regulatory regime that strengthens and builds resilient value chains in the industry

CORE VALUES

Transparency:	Openness to all service deliveries;
Integrity:	High moral values, ethical and honest;
Customer focus:	Creation of a friendly environment and meeting clients' expectations;
Quality service:	Fulfil the expected goals in aspect of Board's duties & responsibilities;
Accountability and Responsibility:	Obligation to perform duties as per rules and regulations;
Impartial:	Provision of services without discrimination; and
Team work:	Works in teams to increase effectiveness and efficiency.

PROPOSED FUNCTIONS OF LPIA

- i. To advise the Minister on matters concerning policies and strategies on the development and regulation of the livestock products and infrastructure;
- ii. To undertake development, promotion and regulatory functions for livestock, livestock products and livestock infrastructure;
- iii. To search, develop and oversee domestic, regional and international markets for livestock and livestock products;
- iv. To develop and monitor strategies and plans designed to achieve efficiency in livestock and livestock products value chains;
- v. To develop and facilitate implementation of strategies to ensure self-sufficiency in livestock and livestock products and adequacy of livestock infrastructure;
- vi. To analyse and advise on trends in the domestic, regional and international livestock and livestock products markets;
- vii. To identify, promote, coordinate and oversee research, development, and innovation in livestock, livestock products, and their related infrastructure
- viii. To promote and facilitate the adoption of appropriate technology to foster efficiency in livestock, livestock products value chains and livestock infrastructure;
- ix. To create and promote the development of a competitive business environment in livestock, livestock products, and livestock infrastructure;
- x. To collect, analyse, maintain and disseminate data and information relating to livestock, livestock products and livestock infrastructure;
- xi. To promote and facilitate the formation of stakeholders associations or other bodies of stakeholders livestock, livestock products and livestock infrastructure;

- xii. To register, issue license and permits to dealers in livestock, livestock products and livestock infrastructure developers and operators;
- xiii. To promote and facilitate capacity building for livestock, livestock products and livestock infrastructure stakeholders in its various forms including training and skills improvement;
- xiv. To set and enforce standards on livestock and livestock products value chains and livestock infrastructure in collaboration with other relevant authorities;
- xv. To promote and facilitate public and private resource mobilization for investment in livestock and livestock products value chains and livestock infrastructure;
- xvi. To promote and facilitate public-private partnerships and other engagement forms in developing livestock, livestock products value chains and livestock infrastructure; and
- xvii. To promote the development or establishment of strategic and efficient livestock products reserves

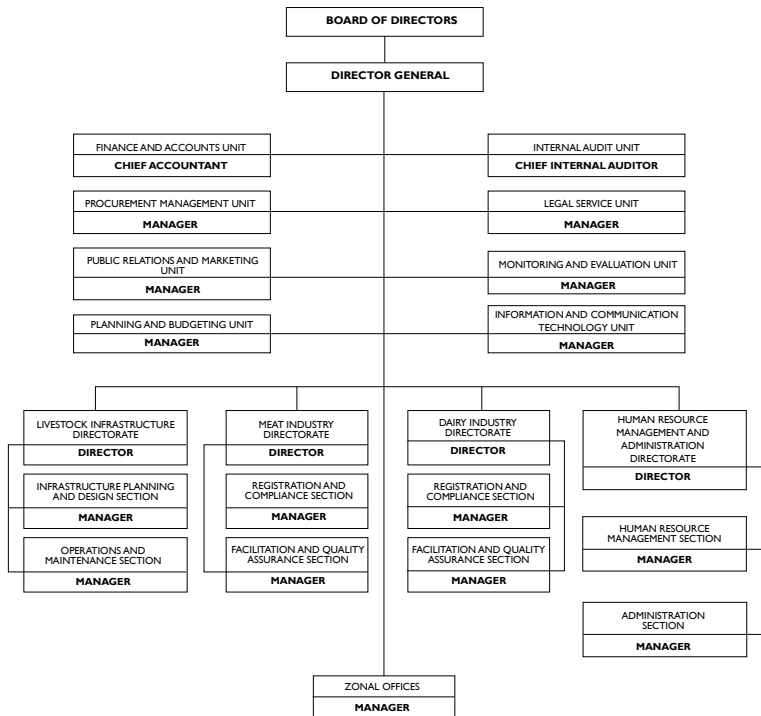
OUTCOME

- Improve productivity
- Off take enhancement
- Reduction of livestock mortality rate
- Improve sector contribution to the GDP
- Reduced post-harvest losses

IMPACT

- Improve food security and safety
- Improved efficiency in the marketing system
- Catalyzation of value addition
- Leveraging the private sector investment
- Mitigation of climate change impact
- Improve on traceability
- Improve on farmers' income and profitability

Proposed Organizational Structure



LEGAL FRAMEWORK

- An Authority is an independent body created by legislation with a specific mandate or purpose.
- Authorities are often established to manage public services or facilities that require specialized expertise or dedicated administration.
- They typically operate with a level of autonomy from the ministry or government department to which they are affiliated.
- Authorities may have the power to make regulations, collect fees or charges, and oversee the implementation of policies related to their area of responsibility.
- Authority is often accompanied by responsibility and accountability for the outcomes of decisions or actions.

Livestock Statistics



36.6 million cattle



26.6 million goats



97.9 million poultry



9.1 million sheep



504 Primary Markets



14 Secondary Markets



11 Border Markets

Livestock Infrastructure Statistics



2000 Slaughter houses



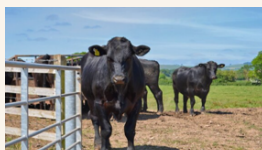
2,513 Cattle Dips



86 Weigh Bridges



196 Milk collection centers



27 Holding grounds

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